

Certificate No. CND/122/2025-26

Certificate Of Utilization of Net Proceeds From Issue of Shares and Shares Warrant

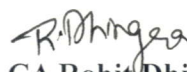
To,
The Board of Directors
Royal Sense Limited
First Floor, Plot No 57, Phase-II,
Badli Industrial Area, Delhi-110042

We, the statutory auditors of Royal Sense Limited, have verified the books of accounts and other relevant records/documents maintained by the company for the purpose of certifying the utilisation of net proceeds as on 30-09-2025 from the issue of preferential shares as on 11th March 2025 and issue of share warrant as per the offer document.

Details of utilization:

Object as disclosed in the offer document	Amount disclosed in the offer document (Rs. in lakhs)	Actual Received (Rs. in lakhs)	Actual Utilised (Rs. in lakhs)	Remarks (if any)
1) Funding working capital requirements of the Company	509.63	509.63	509.63	-
2) General Corporate Purposes	169.87	169.87	169.87	-

For CND & Associates
Chartered Accountants
Firm Reg. No.: 030019N


CA Rohit Dhingra
(Partner)



M.No.: 519740
Place: Delhi
Date: November 13, 2025

UDIN: 25519740BMMIED3552