



Sumit Bajaj & Associates

(Practicing Company Secretaries)

Office Address: Office No.401, Surya Kiran Building, K.G. Marg, New Delhi-110001

Email Id: cssumitbajaj@gmail.com, Tel: +91-9910613098

Registration No. S2019DE677200, Peer Review No. 6546/2025

To,
The Board of Directors
Royal Sense Limited
First Floor, Plot No 57, Phase-II,
Badli Industrial Area,
Badli, North West Delhi, Delhi-110042

CERTIFICATE RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

We have examined the records/information and documents maintained and provided by the Registrar and Transfer Agent for issuing the Reconciliation of Shares Capital Audit Report, in our Opinion and to the best of our information and according to the explanations given to us by the Company and on verification of necessary documents, we certify the details stated below:

- | | |
|--|---|
| 1. Quarter Ended | September 30, 2025 |
| 2. ISIN | INE0QQG01019 |
| 3. Face Value | 10/- each |
| 4. Name of the Company | Royal Sense Limited |
| 5. Registered Office Address | C-7, Phase-3, Badli Industrial Area, New Delhi - 110042 |
| 6. Correspondence Address | C-7, Phase-3, Badli Industrial Area, New Delhi - 110042 |
| 7. Telephone & Fax Nos. | +91 9205843102 |
| 8. E-mail address | compliance@royalsense.in |
| 9. Names of the Stock Exchanges where the Company's securities are listed: | |
| a) SME Platform of BSE Limited | |

Sl. No.	Particulars	Number of shares	% of Total Issued Capital
10.	Issued Capital	5350146	100.00%
11.	Listed Capital (Exchange wise) a) BSE Limited	4968146	92.86%
12.	Held in dematerialized form in CDSL	4333146	80.99%





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13.	Held in dematerialized form in NSDL	635000	11.87%
14.	Physical	382000	7.14%
15.	Total No. of Shares (12+13+14)	5350146	100.000%

16. Reasons for difference if any, between: (10&11), (10&15), (11&15): -

During the quarter ended September 30, 2025, the Company has allotted 382000 equity shares pursuant to conversion of warrants for which the listing approval is received with the exchange(s) on 10th September, 2025, corporate action and trading approval for the same is under process as on September 30, 2025.

17. Details of changes in share capital during the quarter under consideration as per Table below:

Sl. No.	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges	Whether intimate d to NSDL	Whether intimate d to CDSL	In-principal approval pending for SE
1.	Increase – Rights Issue	3,82,000	Applied	SME Platform of BSE Limited	No	No	No
2.	Bonus Issue						
3.	Preferential Issue						
4.	Initial Public Offer						
5.	Re-issue of Forfeited Shares						
6.	Employee Stock Option exercised						
7.	Amalgamation/ Scheme of Arrangement						
8.	Conversion of Loans / Debentures Any other (to specify)						
	Total (A)	3,82,000					
Sl. No.	Particulars	No. of Shares	Applied / Not Applied for de-Listing	Delisted on stock exchanges	Extinguis hed by NSDL	Extinguis hed by CDSL	In-principal approval pending for SE





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10.	Decrease- Buy-back						
11.	Capital Reduction						
12.	Forfeiture						
13.	Amalgamation/ Scheme of Arrangement	-----	-----	-----N.A.----- --	-----	-----	-----
14.	Any other (to specify)						
	Total (B)	-	-	-	-	-	-
	Net Increase / Decrease (A-B)	3,82,000	-	-	-	-	-

18. Register of Members is updated (Yes/No):

Yes

19. Reference of previous quarter with regards to excess dematerialization of shares: No

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? NA

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Name and Membership No.	Telephone	Fax No.
Ragini Maurya M. No. ACS 73697	91- 9205843102	-

23. Name, Address, Telephone & Fax No., Registration no. of the Auditor:

Name and Address	Tel. No.	Fax No.	Registration No.
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Name: Sumit Bajaj Add: Sumit Bajaj & Associates Company Secretaries Add: Office No. 804, Arunachal Building, Barakhamba Road, New Delhi-110001	+91 9910613098	--	S2019DE677200
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24. Common Agency for share registry work:



Name	Bigshare Services Private Limited
Address:	Office No. S6-2, 6 th floor, Pinnacle Business Park, Makhavali Caves Road, Andheri East, Mumbai- 400 093

25. Any other detail that the Auditor may like to provide:

-----N.A.-----

Place: New Delhi
Date: October 27, 2025
UDIN: A045042G001662482

For Sumit Bajaj & Associates
(Practicing Company Secretary)



CS Sumit Bajaj
(Proprietor)
C.P. No: 23948
M.No.:45042