



ROYAL SENSE LIMITED

Registered Office: C-7, Phase-3, Badli Industrial Area, New Delhi – 110042

CIN: L21006DL2023PLC412051 Email: compliance@royalsense.in

Website: www.royalsense.in | Contact No.: +91-9205843102

Date: 11th July, 2025

To,
The Manager,
Department of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Company Symbol: ROYAL
Scrip Code: 544143

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report for Quarter ended June 30, 2025.

Dear Sir,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid-up and partly paid-up), for the quarter ended June 30, 2025. The report has been signed by Mr. Sumit Bajaj (Proprietor) of Sumit Bajaj & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

For Royal Sense Limited

RISHABH ARORA
Digitally signed by
RISHABH ARORA
Date: 2025.07.14
15:37:00 +05'30'

Rishabh Arora
Managing Director
DIN: 09745543

Encl: As Above



Sumit Bajaj & Associates

(Practicing Company Secretaries)

Office Address: Office No.401, Surya Kiran Building, K.G. Marg, New Delhi-110001

Email Id: cssumitbajaj@gmail.com, Tel: +91-9910613098

Registration No. S2019DE677200, Peer Review No. 6546/2025

To,
The Board of Directors
Royal Sense Limited
C-7, Phase-3, Badli Industrial Area,
New Delhi, Delhi, 110042

CERTIFICATE RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

We have examined the records/information and documents maintained and provided by the Registrar and Transfer Agent for issuing the Reconciliation of Shares Capital Audit Report, in our Opinion and to the best of our information and according to the explanations given to us by the Company and on verification of necessary documents, we certify the details stated below:

- | | |
|--|---|
| 1. Quarter Ended | June 30, 2025 |
| 2. ISIN | INF0QQG01019 |
| 3. Face Value | 10/- each |
| 4. Name of the Company | Royal Sense Limited |
| 5. Registered Office Address | C-7, Phase-3, Badli Industrial Area, , New Delhi, Delhi, 110042 |
| 6. Correspondence Address | C-7, Phase-3, Badli Industrial Area, New Delhi, Delhi, 110042 |
| 7. Telephone & Fax Nos. | +91 9205843102 |
| 8. E-mail address | compliance@royalsense.in |
| 9. Names of the Stock Exchanges where the Company's securities are listed: | |
| a) SME Platform of BSE Limited | |

Sl. No.	Particulars	Number of shares	% of Total Issued Capital
10.	Issued Capital	5350146	100.00%
11.	Listed Capital (Exchange wise) a) BSE Limited	4968146	92.86%
12.	Held in dematerialized form in CDSL.	4276146	79.91%
13.	Held in dematerialized form in NSDL.	624000	11.67%



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14.	Physical	450000	8.42%
15.	Total No. of Shares (12+13+14)	5350146	100.000%

16. Reasons for difference if any, between: (10&11), (10&15), (11&15):-

During the quarter ended June 30, 2025, the Company has allotted 382000 equity shares pursuant to conversion of warrants for which the listing approval is pending with the exchange(s).

17. Details of changes in share capital during the quarter under consideration as per Table below:

Sl. No.	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges	Whether intimate d to NSDL	Whether intimate d to CDSL	In-principal approval pending for SE
1.	Increase – Rights Issue						
2.	Bonus Issue						
3.	Preferential Issue	3,82,000	Applied	SME Platform	No	No	No
4.	Initial Public Offer			of BSE Limited			
5.	Re-issue of Forfeited Shares						
6.	Employee Stock Option exercised						
7.	Amalgamation/ Scheme of Arrangement						
8.	Conversion of Loans / Debentures						
	Any other (to specify)						
	Total (A)	3,82,000					
Sl. No.	Particulars	No. of Shares	Applied / Not Applied for de-Listing	Delisted on stock exchanges	Extinguis hed by NSDL	Extinguis hed by CDSL	In-principal approval pending for SE
10.	Decrease- Buy-back						
11.	Capital Reduction						
12.	Forfeiture						



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13.	Amalgamation/ Scheme of Arrangement	-----	-----	-----N.A.-----	-----	-----	-----
14.	Any other (to specify)						
	Total (B)	-	-	-	-	-	-
	Net Increase / Decrease (A-B)	3,82,000	-	-	-	-	-

18. Register of Members is updated (Yes/No):

Yes

19. Reference of previous quarter with regards to excess dematerialization of shares: No

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? NA

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Name and Membership No.	Telephone	Fax No.
Ragini Maurya M. No. ACS 73697	91- 9205843102	-

23. Name, Address, Telephone & Fax No., Registration no. of the Auditor:

Name and Address	Tel. No.	Fax No.	Registration No.
Name: Sumit Bajaj Add: Sumit Bajaj & Associates Company Secretaries Add: Office No. 401, Surya Kiran Building, K.G. Marg, New Delhi-110001	+91 9910613098	--	S2019DI677200

24. Common Agency for share registry work:

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Sumit Bajaj & Associates

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Registration No. S2019DI677200, Peer Review No. 6546/2025

Name	Bigshare Services Private Limited
Address:	Office No. S6-2, 6 th floor, Pinnacle Business Park, Makhavali Caves Road, Andheri East, Mumbai- 400 093

25. Any other detail that the Auditor may like to provide:

The company has completed the corporate action for 68,000 equity shares out of a total of 450,000 shares, on 24th of June, however trading of said share has been started from 01.07.2025. For 3,82,000 shares, a listing application has been submitted to BSE Limited. Upon receiving approval, all corporate actions related to the remaining shares will be completed accordingly.

-----N.A.-----

For Sumit Bajaj & Associates
(Practicing Company Secretary)

CS Sumit Bajaj
(Proprietor)
C.P. No: 23948
M.No.:45042

Place: New Delhi
Date: July 14, 2025
UDIN: A045042G000769744