



ROYAL SENSE LIMITED

Registered Office: Plot No. 57, First Floor, Phase-II, Badli Industrial Estate, Badli (North West Delhi), Delhi-110042

CIN: U21006DL2023PLC412051 **Email:** compliance@royalsense.in

Website: www.royalsense.in | **Contact No.:** +91-9205843102

Date: 24th April, 2024

To,

**The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001**

**Company Symbol : ROYAL
Scrip Code: 544143**

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report for Quarter ended March 31, 2024.

Dear Sir,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid-up and partly paid-up), for the quarter ended March 31, 2024. The report has been signed by Mr. Sumit Bajaj (Proprietor) of Sumit Bajaj & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

For Royal Sense Limited

**RISHABH
ARORA**
Digitally signed
by RISHABH
ARORA
Date: 2024.04.25
18:22:19 +05'30'

**Rishabh Arora
Managing Director
DIN: 09745543**

Encl: As Above



Sumit Bajaj & Associates

(Practicing Company Secretaries)

Office Address: Office No.804, Arunachal Building, 19, Barakhamba Road, New Delhi-110001

Email Id: cssumitbajaj@gmail.com, Tel: +91-9910613098

Registration No. S2019DE677200, Peer Review No. 2885/2023

To,
The Board of Directors
Royal Sense Limited
First Floor, Plot No 57, Phase-II, Badli Industrial Area,
Badli, North West Delhi, Delhi-110042

CERTIFICATE RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

We have examined the records/information and documents maintained and provided by the Registrar and Transfer Agent for issuing the Reconciliation of Shares Capital Audit Report, in our Opinion and to the best of our information and according to the explanations given to us by the Company and on verification of necessary documents, we certify the details stated below:

- | | |
|--|---|
| 1.Quarter Ended | March 31, 2024 |
| 2.ISIN | INE0QQG01019 |
| 3.Face Value | 10/- each |
| 4.Name of the Company | Royal Sense Limited |
| 5.Registered Office Address | First Floor, Plot No 57, Phase-II, Badli Industrial Area,
Badli ,North West Delhi, India, 110042 |
| 6. Correspondence Address | First Floor, Plot No 57, Phase-II, Badli Industrial Area,
Badli ,North West Delhi, India, 110042 |
| 7.Telephone & Fax Nos. | +91 9717897098 |
| 8. E-mail address | compliance@royalsense.in |
| 9. Names of the Stock Exchanges where the Company's securities are listed: | |
| a) SME Platform of BSE Limited | |

Sl. No.	Particulars	Number of shares	% of Total Issued Capital
10.	Issued Capital	4900146	100.00%
11.	Listed Capital (Exchange wise) a) BSE Limited	4900146	100.00%
12.	Held in dematerialized form in CDSL	4330146	88.37%
13.	Held in dematerialized form in NSDL	570000	11.63%



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14.	Physical	-	-
15.	Total No. of Shares (12+13+14)	4900146	100.000%

16. Reasons for difference if any, between: (10&11), (10&15), (11&15):-

----- N.A -----

17. Details of changes in share capital during the quarter under consideration as per Table below:

SI. No.	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges	Whether intimate d to NSDL	Whether intimate d to CDSL	In-principal approval pending for SE
1.	Increase –						
2.	Rights Issue						
3.	Bonus Issue						
4.	Preferential Issue						
5.	Initial Public Offer	14,50,000	Applied	SME Platform of BSE Limited	Yes	Yes	No
6.	Re-issue of Forfeited Shares						
7.	Employee Stock Option exercised						
8.	Amalgamation/ Scheme of Arrangement						
	Conversion of Loans /Debentures						
	Any other (to specify)						
	Total (A)	14,50,000					
SI. No.	Particulars	No. of Shares	Applied /Not Applied for de-Listing	Delisted on stock exchanges	Extinguis hed by NSDL	Extinguis hed by CDSL	In-principal approval pending for SE
10.	Decrease-						
11.	Buy-back						
12.	Capital Reduction						
	Forfeiture						



Sumit Bajaj & Associates

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13.	Amalgamation/ Scheme of Arrangement	-----	-----	-----N.A.----- --	----- --	-----	-----
14.	Any other (to specify)						
	Total (B)	-	-	-	-	-	-
	Net Increase / Decrease (A-B)						

18. Register of Members is updated (Yes/No): **Yes**

19. Reference of previous quarter with regards to excess dematerialization of shares: **No**

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? **NA**

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Name and Membership No.	Telephone	Fax No.
Priyanka Bhutani M. No. ACS 29938	91- 9205843102	-

23. Name, Address, Telephone & Fax No., Registration no. of the Auditor:

Name and Address	Tel. No.	Fax No.	Registration No.
Name: Sumit Bajaj Add: Sumit Bajaj & Associates Company Secretaries Add: Office No. 804, Arunachal Building, Barakhamba Road, New Delhi-110001	+91 9910613098	--	S2019DE677200

24. Common Agency for share registry work:



Sumit Bajaj & Associates

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Registration No. S2019DE677200, Peer Review No. 2885/2023

Name	Bigshare Services Private Limited
Address:	Office No. S6-2, 6 th floor, Pinnacle Business Park, Makhavali Caves Road, Andheri East, Mumbai- 400 093

25. Any other detail that the Auditor may like to provide:

-----N.A.-----

**{Note: The company got listed on SME platform of BSE Limited on 18th March, 2024*

**For Sumit Bajaj & Associates
(Practicing Company Secretary)**

**Place: New Delhi
Date: April 24, 2024
UDIN: A045042F000231998**

Digitally signed
by SUMIT BAJAJ
Date: 2024.04.25
18:21:41 +05'30'

**CS Sumit Bajaj
(Proprietor)
C.P. No: 23948
M.No.:45042**