



Date: 11th March, 2025

To,
Listing Compliance Department
BSE Limited
P. J. Towers, Dalal Street
Mumbai- 400 001

Scrip Code: 544143
BSE Symbol: ROYAL

Ref: Letter dated 20th November, 2024 w.r.t. allotment of 4,50,000 (Four Lakh Fifty Thousands Only) warrants convertible into equivalent equity shares on Preferential Basis to Non-promoter category

Subject : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in furtherance to the letter dated 20th November, 2024 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., on 11th March, 2025 has inter-alia, approved and taken on record the following:-

1. Allotment of equity shares upon conversion of 68,000 (Sixty-Eight Thousand) equity warrants out of 4,50,000 (Four Lakhs Fifty Thousand) warrants into equivalent equity shares of face value of Rs. 10/- each, to "Non Promoters Category" on preferential basis, upon receipt of balance amount aggregating to Rs. 51,36,500 (Rupees Fifty One Lakhs Thirty Six Thousand Five Hundred only) at the rate of Rs.151/- per warrant out of the remaining 75% of the issue price of the warrant, from the allottee pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of the SEBI (ICDR) Regulations, 2018. The details of the allottee is enclosed herewith as **Annexure I**.

Consequent to this conversion of warrants/allotment of Equity Shares, the issued and paid up capital of the Company stands increased to Rs. 4,96,81,460 (Rupees Four Crore Ninety Six Lakhs Eighty-One Thousand Four Hundred and Sixty Only) consisting of 49,68,146 equity shares of Rs. 10/- each. The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Further, we would like to inform that 3,82,000 (Three Lakhs Eighty-Two Thousand) warrants remain pending for conversion and the warrant holders are entitled to get their warrants



ROYAL SENSE LIMITED

Registered Office: Plot No. 57, First Floor, Phase-II Badli, Industrial Estate, Badli Ind.,
Badli (North West Delhi), Delhi-110042

CIN: L21006DL2023PLC412051 **Email:** compliance@royalsense.in

Website: www.royalsense.in | **Contact No.:** +91-9205843102

converted into Equity Shares of the Company by paying remaining amount within 18 months from the date of warrant allotment.

Details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.'s SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/CMD/4/2015 dated September 9, 2015, is provided in **Annexure II**.

The meeting commenced at 04:00 p.m. and concluded at 05:30 p.m.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Royal Sense Limited

Rishabh Arora
Managing Director
DIN: 09745543



Annexure-I

List of Allottees:

Name of Allottee(s)	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Amount(Rs.) Received out of the remaining 75% of the issue price per warrant	No. of equity shares of face value of Re. 10/- each allotted, upon conversion	No of warrants pending for conversion
Category: Non-Promoters						
Ruchas Ventures	20,000	20,000	20,000	15,10,000	20,000	-
Sandeep Aggarwal	18,000	18,000	18,000	13,59,000	18,000	-
Shilpa Kabra	16,000	16,000	16,000	12,08,000	16,000	-
Divya Sawhney	9,000	9,000	9,000	6,79,500	9,000	-
Navneet Kumar	5,000	5,000	5,000	3,80,000	5,000	-
Total	68,000	68,000	68,000	51,36,500	68,000	-

Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with relevant SEBI Circular are as under:

S. No.	Particulars	Description								
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.								
2	Type of issuance	Preferential allotment								
3	Total number of securities issued or the total amount for which the securities issued (approximately)	68,000 (Sixty Eight Thousand) warrants converted into equivalent equity shares of the Company having face value of 10/- each, ranking pari-passu with the existing equity shares of the Company, at a price of Rs. 151/- (including premium of Rs. 141/- each) upon receipt of balance amount “Warrant Exercise Price” aggregating to Rs. 51,36,500/-								
Additional information in case of preferential issue:										
i.	Name of the Investors	<div>i) Ruchas Ventures</div> <div>ii) Sandeep Aggarwal</div> <div>iii) Shilpa Kabra</div> <div>iv) Divya Sawhney</div> <div>v) Navneet Kumar</div>								
ii.	Post allotment of securities – Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number	<table><tr><th>Name of Allottee(s)</th><th>Pre issue Equity holding</th><th>No. of Shares Allotted upon</th><th>Post issue Equity Holding after exercise of Warrants</th></tr><tr><td></td><td></td><td></td><td></td></tr></table>	Name of Allottee(s)	Pre issue Equity holding	No. of Shares Allotted upon	Post issue Equity Holding after exercise of Warrants				
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	of investors		No. of Shares	%	conversion of warrants	No. of Shares	%
		Non Promoters:					
		Ruchas Ventures	-	-	20,000	20,000	0.37
		Sandeep Aggarwal	-	-	18,000	18,000	0.33
		Shilpa Kabra	-	-	16,000	16,000	0.29
		Divya Sawhney	-	-	9,000	9,000	0.16
		Navneet Kumar	-	-	5,000	5,000	0.09
iii.	Issue Price	<p>4,50,000 Equity Warrants had been allotted on 20th November, 2024 carrying a right to subscribe to one Equity Share per warrant on receipt of 25 % of the Issue price i.e., Rs. 151/- per warrant amounting to Rs. 1,69,87,500/-</p> <p>Now, 68,000 Equity Shares have been allotted on receipt of balance amount i.e., Rs. 51,36,500/- (being out of remaining 75% of the total consideration value) from the allottees mentioned above.</p>					
iv.	Number of investors	Five					
v.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 68,000 equity warrants into 68,000 fully paid up Equity Shares of Rs.10/-each.					